

J.R. OLSEN BONDS & INSURANCE BROKERS, INC.

Broker/Agent Lic. #0680914

COURT BOND CHECK LIST.

1. Court bond application (attached): Must be completed in full, dated & signed as indicated.
2. Current personal financial statement. (and).
Business financial statement. (if applicable).
3. Court documents (any and all documents relating to the case). [Click Here](#)
4. Complete explanation from the applicant and/or attorney of the case.
5. Bank verifications (upon request)
6. If stop notice or mechanic's lien: provide complete address of contractor:

Note: Cash collateral may be required on some bonds. The amount and type of collateral will be determined by the surety company.

If you should have any questions, please feel free to call our toll free number 1-800-452-7121.

7407 Topanga Canyon Blvd. Canoga Park, CA 91303
Phone: (800) 452-7121 (818) 227-2620 * FAX: (818) 227-2628
Email: jrolsen@jrolsenbonds.com

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Tel: (818) 227-2620 ~ Fax: (818) 227-2628 ~ Toll Free: (800) 452-7121

PROBATE BOND APPLICATION

ADMINISTRATOR EXECUTOR CONSERVATOR GUARDIAN TRUSTEE

AGENT:

BOND NO.:

Applicants Name: _____ Net Worth: _____
Street Address: _____ Occupation: _____
City, ST Zip: _____ Present Employer: _____
How Long at this address? _____ Do you Own or Rent? _____ (Name & Address) _____
Soc. Sec. #: _____ Phone #: _____
Drivers Lic. #: _____ Age _____ How Long Employed Here? _____

Bond Amount: _____

Attorney Name: _____ Atty. Ph. #: _____
Firm Name: _____
Address: _____
City, ST Zip: _____
How long has Attorney known Applicant? _____

Title of Court: _____ Case Number: _____
Address of Court: _____

Name of Decedent: _____ Date of Death: _____
Applicants relationship to Deceased: _____ Estimated share of Estate: _____

Name of Conservatee, Ward, or Trust Beneficiary: _____ Age/D.O.B.: _____
Address of Conservatee, Ward or Trust Beneficiary: _____
Applicants relationship to Conservatee, Ward, or Trust Beneficiary: _____

Estimated Estate Assets: Cash Stocks/Bonds Personal Property Real Property Estimated Estate Debts

	<u>YES</u>	<u>NO</u>	Please explain all YES responses
Has another bonding company declined this bond?	_____	_____	_____
Do you replace a prior fiduciary?	_____	_____	_____
Does bond replace a prior bond?	_____	_____	_____
Is there a going business in the Estate?	_____	_____	_____
Are you indebted to the Estate?	_____	_____	_____
Have you had prior custody of assets in any capacity?	_____	_____	_____
Will Joint Control be exercised?	_____	_____	_____

(OVER) PLEASE SIGN ON REVERSE SIDE

September 2003

INDEMNITY AGREEMENT

In this Agreement, those who sign below (except for the Witnesses) will be referred to as the INDEMNITORS. The Company named on Side one will be referred to as the SURETY.

The INDEMNITORS represent that one, some or all of the INDEMNITORS have asked the SURETY to issue a bond that they, both jointly and severally, have a substantial and beneficial interest in receiving the bond.

In consideration of the SURETY issuing a bond as requested, the INDEMNITORS, both jointly and severally agree:

1. To promptly pay the Bond premiums as they become due, including renewal premiums, until proof satisfactory to the SURETY is furnished of its discharge from liability.
2. To indemnify and hold harmless the SURETY from all losses and expense of whatever kind, including but not limited to, cost of investigation, court costs and attorneys fees (Loss) resulting from the issuance by SURETY of a bond or the enforcement of this Agreement.
3. To deposit with the SURETY such funds as the SURETY, in its sole discretion, deems appropriate to discharge any claim made against the SURETY on any Bond regardless of whether the SURETY has made payment on such claim. These funds may be used by the SURETY to pay such claims or be held by the SURETY as collateral security against loss or expense on any Bond.
4. To regard the loss as proven when the SURETY provides documentation indicative of payment, including but not limited to, copies of claim drafts or checks.
5. To permit the SURETY to conduct such investigations of indemnitors including the examination of assets, books, records and credit history as the SURETY deems appropriate.
6. That the SURETY has no obligation to issue any Bonds at any time and may seek release from any Bond at any time without consequence.
7. That this agreement shall inure to the benefit of the SURETY'S co-sureties and reinsurers.
8. That the validity of this agreement shall not be impaired by, the SURETY shall incur no liability on account of, and the INDEMNITORS need not be notified of: (a) The SURETY issuing the Bond and any renewals thereof. (b) The SURETY'S consent or its failure to consent to changes in the terms, provisions, and/or the obligations of the Bond or the obligations secured by the Bond. (c) The taking, failing to take or releasing of security, collateral and/or assignments. (d) The release by the SURETY of the INDEMNITORS or any one of them. (e) Any information which may come to the attention of the SURETY which may affect its rights and liabilities and/or those of the INDEMNITORS or any one of them.

WE HAVE READ THIS INDEMNITY AGREEMENT CAREFULLY AND CONSULTED AN ATTORNEY TO THE EXTENT WE BELIEVED NECESSARY. THERE ARE NO SEPARATE AGREEMENTS OR UNDERSTANDINGS WHICH IN ANY MANNER LESSEN OUR OBLIGATIONS DESCRIBED HEREIN.

WITNESS: The following signature(s) and seal(s) this _____ day of _____ 20 _____.

Applicant(s) sign below

Witness: _____
_____ Applicant/Indemnitor

Witness: _____
_____ Applicant/Indemnitor

Witness: _____
_____ Applicant/Indemnitor

AGENTS RECOMMENDATION

Your recommendation will be helpful and may be the difference between getting a refusal or having the bond written. Please tell us what you think of the applicant and/or attorney.

AGENCY: _____ SIGNATURE: _____